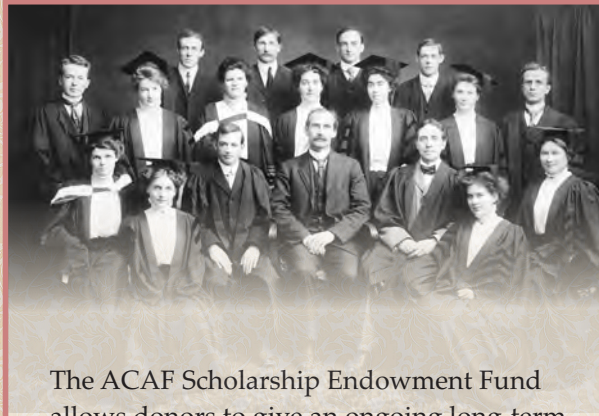




Association
of Canadian
Archivists
Foundation

ACAF SCHOLARSHIP ENDOWMENT FUND

**“Supporting the education of
archival scholars in Canada”**



The ACAF Scholarship Endowment Fund allows donors to give an ongoing long-term gift to support the education of students enrolled in graduate archival programs at Canadian universities. This Scholarship Endowment Fund is administered by the Association of Canadian Archivists Foundation (ACAF).

HISTORY

- Established in 2010
- Fund begins with approximately \$10,000 of donations in memory of Stan Hanson and Kent Haworth

PURPOSE

- To provide a vehicle that will produce a long-term income stream to generate scholarships for graduate archival studies students and thus support the Canadian archival profession
- To encourage partnerships with other archival organizations, for example, by assisting students to participate in the internship program at the Nelson Mandela Foundation
- Our goal is to build the fund to \$100,000.00, and then start disbursing scholarships on an annual basis

WHAT CAN BE CONTRIBUTED?

- A cash gift
- Gifts in kind
 - Publicly listed securities
 - Real estate
 - Life insurance
 - Annuity contracts
 - Gifts of residual interest
 - Bequests
- It is important to discuss your wish to arrange a planned gift with your financial advisor or legal counsel
- All gifts are welcome, while gifts of over \$1,000 can be directed to the endowment fund of the ACA Foundation. Smaller gift amounts are directed to the general fund, which is used for various projects, including supporting bursaries to student session presenters at the ACA conference.





WHAT ARE THE BENEFITS OF DONATING TO THE ACAF SCHOLARSHIP ENDOWMENT FUND?

- Donations are eligible for a tax creditable receipt (minimum \$50) and your gift can also offer estate planning benefits
- Receive recognition in ACA publications for your gift at various sponsor levels:
 - Friend – Annual Donation of \$250-\$449
 - Advocate – Annual Donation of \$500-\$999
 - Sponsor – Donation of \$1,000-\$2,499
 - Patron – Donation of \$2,500-\$4,999
 - Founder – Donation of \$5,000 and up

HOW DOES IT WORK?

- Gifts must be directed to the ACAF Scholarship Endowment Fund by the donor with funds to be held in perpetuity or for a minimum of 10 years (CRA requirement)
- Gifts to the Fund are restricted to use in the Scholarship Fund,

- The Fund will build until its principal reaches \$100,000.00
- The principal of the Endowment Fund will remain intact while investment income will be disbursed to one or more students annually through their universities, at the discretion of the ACA Foundation and in compliance with CRA regulations

HOW ARE GIFTS TO THE FUND INVESTED?

- Gifts will be invested in compliance with the ACAF Investment Policy and with the advice provided by the RBC-DS Investment Advisor

WHICH STUDENTS MAY BENEFIT FROM THE FUND?

- Graduate-level students enrolled full-time in a Canadian archival studies program



HOW CAN I DONATE?

- Send your written direction to the Endowment fund with your cheque or payment to:

**Association of Canadian Archivists Foundation
P.O. Box 2596, Station D
Ottawa, ON K1P 5W6**

- Donate on-line at <http://www.CanadaHelps.org> with many donation options, such as monthly gifts, in honour/memory of gifts, and more!
- If you would like more information about the ACAF Scholarship Endowment Fund, please visit our website at <http://archivists.ca/content/aca-foundation> or contact us at the above address.

Images courtesy University of Toronto Archives